

Fact Sheet

Please provide the following information to Credit Union of New Jersey so that we may evaluate the potential relationship for servicing your employee base.

Company Name:

CEO/President's Name:

Year Company was formed:

Address:

Type of industry:

Primary Contact:

Title:

Phone:

Fax:

Email:

Website:

Number of Locations:

Total Number of Employees:

Average Number of employees per location:

My company offers (please check all that apply):

Direct Deposit

Payroll Deduction

My employees are paid:

Weekly

Biweekly

Semi Monthly

Monthly

Payroll is facilitated through:

Payroll Department

Employee accessed payroll portal (online or otherwise)

I'd like my staff to receive information regarding CUNJ services and promotions via (check all that apply):

Site Visits (required)

Monthly

Quarterly

Semi-Annually

Interoffice Mail

On-site Seminars

Email Blasts

Benefits Fairs

Orientations

Thank you for completing this fact sheet. If you have any question or comments regarding Credit Union of New Jersey and our ongoing relationship, please ask for our Business Development Department by calling 609-538-4061 x3410 or email us at businessdevelopment@cunj.org

SELECT EMPLOYER GROUP AGREEMENT

This agreement is between
and **Credit Union of New Jersey**, 1301 Parkway Avenue, Ewing, NJ 08628 to
set the terms under which **Credit Union of New Jersey** will act to include the
above mentioned group in our field of membership. The group applying to be
included in **Credit Union of New Jersey's** field of membership agrees to:

- Distribute credit union literature to all employees via inter-office mail and/or pay check stuffers
- Promote the credit union along with their existing benefits package to all new employees
- Periodically allow a credit union representative to access your employees in order to answer their questions and sign them up for membership
- Offer the opportunity for Direct Deposit or Payroll Deduction so members will have a direct deduction of credit union deposit amounts from the gross pay
- Take responsibility for informing the credit union of any bank or payroll company changes as soon as they occur

SIGNED AND AGREED TO BY THE PARTIES BELOW:

Applying Organization:

Address:

Name:

Title:

Signature: _____

Date:

AND:

Credit Union of New Jersey

Name: Connie Sullivan

Title: Senior Business Development

Representative

Signature: _____

Andrew Jaeger
President/CEO
Credit Union of New Jersey
1301 Parkway Ave.
Ewing, NJ 08628

Dear Mr. Jaeger:

As _____ of _____ I am
requesting that we be accepted as a sponsor group of Credit Union
of New Jersey. We have _____ employees at the present time.

Our employees are paid _____. We are aware of your
goal to get as many of our employees as possible to benefit from
credit union membership and we will work together to meet that goal.

Thank you for your consideration of our request.

Sincerely,